



Win Capital Group



WIN CAPITAL GROUP, LLC INVESTMENT STRATEGY

Win Capital Group is an acquisition firm that invests in distressed companies and real estate properties nationwide. We purchase debt and/or invest in underfunded, high-potential small and mid-size companies with \$15 million to \$150 million in revenue.

Through equity investments or various forms of debt acquisition, Win Capital Group creates winning outcomes for the companies and banks as well as its investment partners.

Win Capital's team is comprised of senior-level professionals with extensive experience in a wide array of industries. Our talent and expertise will put the business back on solid financial footing, allowing it to not only survive but also move forward toward renewed growth.

COMMUNITY BANK RECOVERY PROGRAM

Win Capital Group through its Community Bank Recovery program, provides targeted loan portfolio restructuring and re-capitalization to community banks in need of capital assistance.

Community banks that meet certain criteria, may be eligible for new capital infusion as well as the purchase of collateral deficient loans at attractive rates. Typically our preferred subject bank will be \$1B in assets and in need of approximately \$100M in additional capital and the main problem for their loan portfolio will be that most of the problem loans will be performing but deficient in collateral valuation, which is causing capital deficiency for the bank. After our initial review and if the bank does qualify, the targeted result will allow the bank to emerge much healthier and in accordance with FDIC regulations. The bank can again be in a position to grow in a measured and conservative model with sufficient capital. Additionally, the bank may, under certain circumstance, have the ability to repurchase the equity and the loans when it is in a satisfactory financial position to do so.

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